



GIFT OF IRA CHARITABLE ROLLOVER NOTIFICATION TO CSULB 49ER FOUNDATION

Date: _____

Mr. Brian S. Lawver
Chief Operating Officer & Secretary
CSULB 49er Foundation
6300 E. State University Drive, Suite 332
Long Beach, CA 90815

Dear Mr. Lawver:

It is my pleasure to inform you that I have requested a qualified charitable distribution from my Individual Retirement Account payable to your organization in the amount of \$ _____

Plan trustee/administrator: _____

My Name: _____

Address: _____

City, State, Zip: _____

Telephone: _____

Email: _____

I offer this an outright charitable contribution. My intention is to support the following university program(s):

It is my intent that this gift will comply with Internal Revenue Code provisions for an IRA charitable rollover under the Protecting Americans from Tax Hikes Act (PATH) of 2015, which went into effect December 18, 2015.

Accordingly, upon receipt of payment from my trustee/administrator, please send me a contemporaneous written acknowledgement that states the amount of my gift, that no goods or services were transferred to me by your organization in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

If you have any questions or need to contact me, please telephone me at the number listed above.

Sincerely,

(Signature)